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RECORDATION NO. 18066-Q FILED

JAN 23 '07 -11 30 AM

January 23, 2007

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of January 16, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Trust Indenture Security Agreement and related documents previously filed with the Commission and the Board under Recordation Number 18066.

The name and address of the party to the enclosed document are:

Secured Party: BNY Midwest Trust Company
(successor in interest to Harris Trust
and Savings Bank)
2 North LaSalle Street Suite 1020
Chicago, IL 60602

[Owner Trustee: Wilmington Trust Company
Rodney Square North
1100 N. Market Street
Wilmington, DE 32202]

Mr. Vernon A. Williams
January 23, 2007
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A description of the railroad equipment covered by the enclosed document
is:

All railcars in the Indenture Estate, including without limitation all Units
described in the Exhibit A to each Indenture Supplement and all
replacements thereof and substitutions therefore.

A short summary of the document to appear in the index is:

Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

JAN 23 '07 -11 30 AM

SURFACE TRANSPORTATION BOARD

RELEASE OF SECURITY INTEREST

A security interest has been granted BNY Midwest Trust Company, (the "Security Trustee and Secured Party") successor in interest to Harris Trust and Savings Bank, pursuant to that certain Trust Indenture Security Agreement, dated as of December 15, 1992 (the "Security Agreement"), and all supplements thereto, by Wilmington Trust Company, Owner Trustee, in favor of the Security Trustee recorded with the Surface Transportation Board on December 30, 1992 under Recordation Number 18066-A.

As the Security Trustee and Secured Party, the undersigned, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all of the Property in the Indenture Estate, including without limitation all Units described in the Exhibit A to each Indenture Supplement and all replacements thereof and substitutions therefor.

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Security Agreement.

Dated this 16th day of January 2007.

BNY Midwest Trust Company

By: J. Bartolini
 Name: J. Bartolini
 Title: Vice President

STATE OF ILLINOIS

COUNTY OF COOK

)ss.
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On this 16th day of January 2007, before me personally appeared J. Bartolini, to me personally known, who, being by me duly sworn, says that she is a Vice President of BNY Midwest Trust Company and that said instrument was signed on behalf of said Bank by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

A. Hernandez
 NOTARY PUBLIC

